

Form NHCT-15: Charitable Gift Annuity Certification

version 1.5

Form Input

**Please note that this paper template is to be used for data gathering purposes only. This paper form will not be accepted by the agency.*

Entity Information

Legal Name

Registered Charities List

If you do not remember your Registration Number, click the link to search for your entity in the Registered Charities List.

<https://www.doj.nh.gov/charitable-trusts/documents/registered-charities.pdf>

NH Charitable Trusts Registration Number (if applicable)

Mailing Address

Address Line 1

Address Line 2

City

State/Area

Postal Code

Is this a new address? **Select One*

☐ Yes ☐ No

Website Address

Contact Information

Contact Name

Title

Telephone Number

Email Address

NHCT-15 Certification/Recertification for Charitable Gift Annuities

1. The person signing the NHCT-15 on behalf of this entity certifies that the entity has entered into one or more charitable gift annuity agreements in New Hampshire and that each such agreement is and shall be a qualified charitable gift annuity as defined in NH RSA 403-E:1, V in that on the date of the annuity agreement, it (check each of the following to certify):

Has a minimum of \$300,000 in unrestricted cash, cash equivalents, or publicly traded securities, exclusive of the assets funding the annuity agreement;

☐ Certify

Has been in continuous operation for at least 3 years or is a successor or affiliate of a charitable organization that has been in continuous operation for at least 3 years;

☐ Certify

Issues charitable gift annuities with payout ratios no greater than recommended by the American Council on Gift Annuities at the time of issuance;

☐ Certify

Retains 100 percent of the contribution made in exchange for each charitable gift annuity, increased by earnings on the contribution and decreased by annuity payments and expenses properly allocated to the annuity, until the annuity is terminated;

☐ Certify

Invests contributions made in exchange for charitable gift annuities solely in conformance with article 9 of RSA 564-B, general standards of prudent investment.

☐ Certify

2. Check the applicable selection: *Select One

☐ Initial notification ☐ Annual recertification

Certification

I hereby certify that the information contained in this form is true and correct to the best of my knowledge and belief subject to the penalty of making unsworn false statements under RSA 641:3 and RSA 641:8.

Electronically signed by President or Chief Executive Officer

Title

Date

NHCT-15 (September 2022)